DEEP SEA MINERALS CORP.
Suite 1600 - 409 Granville Street
Vancouver, British Columbia, V6C 1T2
Phone: (281) 467-1279

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the annual general meeting (the "**Meeting**") of shareholders of Deep Sea Minerals Corp. (the "**Company**") will be held at Suite 1500 – 1055 West Georgia Street, Vancouver, BC V6E 4N7 on July 28, 2026, at 10:00 a.m. (Pacific Time).

The Meeting is to be held for the following purposes:

1. to receive and consider the audited consolidated financial statements of the Company for the financial year ended December 31, 2025, the report of the auditor thereon, and the related management discussion and analysis;
2. to elect directors of the Company for the ensuing year;
3. to appoint Reliant CPA PC, Certified Public Accountants, as the auditor of the Company for the ensuing year and to authorize the directors of the Company to fix the auditor's remuneration;
4. to ratify, confirm and approve the Company's new omnibus incentive plan, as such plan is described in the accompanying Information Circular under *Particulars of Matters to be Acted Upon Ratification of New Omnibus Incentive Plan*; and
5. to transact such other business, including amendments to the foregoing, as may properly come before the Meeting or at any adjournment thereof.

An Information Circular accompanies this Notice and contains details of the matters to be considered at the Meeting. No other matters are contemplated; however, any permitted amendment or variation of any matter identified in this Notice may properly be considered at the Meeting. The Meeting may also consider the transaction of such other business as may properly come before the Meeting or any adjournment thereof.

Shareholders of record on the Company's books at the close of business on June 22, 2026, are entitled to attend and vote at the Meeting or at any postponement or adjournment thereof. Each common share is entitled to one vote.

Registered shareholders who are unable to attend the Meeting in person and wish to ensure that their common shares will be voted at the Meeting, must complete, date and sign the enclosed form of proxy, or another suitable form of proxy, and deliver it in accordance with the instructions set out in the form of proxy.

If your common shares are held in a brokerage account, you are not a registered shareholder. Unregistered shareholders who plan to attend the Meeting must follow the instructions set out in the form of proxy or voting instruction form to ensure that their common shares will be voted at the Meeting.

Dated at Vancouver, British Columbia this 26th day of June, 2026.

BY ORDER OF THE BOARD

"James Deckelman"

James Deckelman
Chief Executive Officer